

Special Districts Financial Transactions Report

Conduit Financing Provider

Cover Page

Agency Name California Enterprise Development Authority

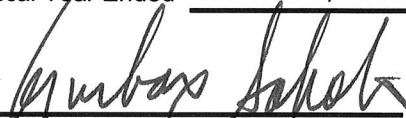
Submitted by the Reporting Entity

SCO Reporting Year 2012

ID Number 12503403500

Fiscal Year Ended June 30, 2012

(MM/DD/YY)


Signature

Chair
Title

Gurbax Sahota
Name (Please Print)

8/23/2012
Date

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office Changes in Net Assets.
Division of Accounting and Reporting
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
3301 C Streets, Suite 700
Sacramento, CA 95816

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Fiscal Year 2012

General Information

Agency Name California Enterprise Development Authority

Address Change? YES NO

Mailing Address

Street 1 550 Bercut Drive Suite G
State CA Zip 95811
City Sacramento

Members of Governing Body

Member
Member
Member
Member
Member
Member

First Name
Gurbax
Cindy
Larry
Kevin
DB
Kathy

Middle Initial
Last Name
Sahota
Trobitz
Cope
Ham
Heusser
Millison

Title
Chair
Vice Chair
Secretary
Member
Member
Member

Fiscal Year of most recent audit available

June 30, 2012

Estimated Date for completion of FY 2011 Audit

Completed

Agency Officials

Executive Director

N/A

Fiscal Officer

Gurbax The Statement of Net Assets and the Statement of Revenues, Expenses and Changes in Net Assets

Phone

email

916-448-8252

gsahota@caled.org

Report Prepared By

First Name

David

Middle Initial

Becker

Title

Auditor

Phone

916-993-9494

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dbecker@jpmcpa.com

Independent Auditor

First Name

David

Middle Initial

Becker

Title

Director

Phone

916-993-9494

email

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Agency Name California Enterprise Development Authority

Statement of Net Assets

Fiscal Year 2012

Assets

Current assets

Cash	\$ 482,825
Investments	
Lease Payments Receivable Net	
Mortgages Receivable	
Other Loans Receivable	
Interest Receivable	
Other Receivables	2,700
Due From Other funds	
Due From Other Agencies	
Deferred Charges	275
Other Assets	
Total Current Assets	\$ 485,800

Noncurrent Assets

Restricted Cash	
Other Noncurrent Assets	
Total Noncurrent Assets	
Total Assets and the Statement of Revenues, Expenditu	\$ 485,800

Liabilities

Current Liabilities

Accounts Payable	\$ 28
Interest Payable	
Due to Other Funds	
Due to Other Agencies	12,445
Refundable Deposits	
Current Portion of Long-Term Debt	
Other Liabilities	
Total Current Liabilities	12,473

Noncurrent Liabilities

Deferred Revenues	
Long-Term Debt	
All Other Non-Current Liabilities	
Total Noncurrent Liabilities	
Total Liabilities	\$ 12,473

Net Assets

Restricted	
Unrestricted	473,327
Total Net Assets	\$
Total Liabilities and Net Assets	\$ 485,800

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Agency Name California Enterprise Development Authority

Statement of Revenues, Expenditures and Changes in Net Assets

Fiscal Year 2012

Operating revenues

Financial Service Fees	\$	
Application Fees		4,500
Issuance Fees		65,625
Closing Fees		
Monitoring Fees		
Annual Administration Fees		42,500
Lease Program Fees		
Other Fees and Charges		
Lease Rental Payments		
State Grants		
Federal Grants		
Other Governmental Agencies		
Other Revenues		
Total operating revenues	\$	112,625

Operating expenses

Salaries, Wages and Benefits	\$	
Services and Supplies		113,715
Consultant Services		
The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes		
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		
Insurance		
Project Costs		
Debt Issuance Costs		
Distributions to Outside Agencies		
Other Expenses		3,500
Total expenses	\$	117,215
Operating income (loss)	\$	(4,590)

Nonoperating Revenues (Expenses)

Interest and Investment Income	\$	236
Miscellaneous revenues		
Interest expense		
Miscellaneous expenses		
Total Nonoperating revenues (expenses)	\$	236
Income (loss) before contributions and transfers	\$	(4,354)
Capital Contributions		
Transfers in		
Transfers out		
Changes in net assets	\$	(4,354)
Total Net Assets, Beginning of Year		477,681
Total Net Assets, End of Year	\$	473,327

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Agency Name California Enterprise Development Authority

Statement of Fiduciary Net Assets

Fiscal Year 2012

Not Applicable

Assets

Cash
Investments
Interest Receivable
Other Receivables
Due From Other Funds
Due From Other Agencies
Other Assets
Total Assets

\$	
\$	

Liabilities

Accounts Payable
Agency Obligations
Other Liabilities
Total Liabilities

\$	
\$	

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

Net Assets

Held in Trust

\$	
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Agency Name

Statement of Changes in Fiduciary Net Assets Fiduciary Funds

Fiscal Year 2012

Additions

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		
Other Fees and Charges		
Other Revenues		
Interest and Investment Income		
Total Additions	\$	

Deductions

Administration Expense	\$	
The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes		
Services and Supplies		
Consultant Fees		
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent's Fees		
Debt Issuance Costs		
Distributions to Outside Agencies		
Deposits Returned		
Other Deductions		
Total Deductions	\$	

Net Increase (Decrease) \$

Net Assets, Beginning of the Year \$

Net Assets, End of the Year \$

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Conduit Financing Provider

Agency Name _____

Summary of Conduit and Public Agency Debt Issued and Outstanding

Fiscal Year 2012

Types of Conduit Financing Debt and Public Agency Debt Issues	Debt Issued During Fiscal Year 2011 2011/2012	Total Debt Outstanding as of Fiscal Year 2011 2012
Qualified Private Activity Debt		
Industrial Development Bonds	\$	\$ 75,914,858
Enterprise Zone Bonds		107,229,239
Empowerment Zone Bonds		
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds		
Qualified Public Educational Facilities Bonds		
Qualified Student Loan Bonds		
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds		
Qualified 501(c)(3) - Other Bonds	20,250,000	533,649,316
Qualified Residential Rental Projects Bonds	36,000,000	35,590,000
Qualified Single Family Mortgage Revenue Bonds		
Solid Waste Disposal Facilities Bonds		9,700,000
Other Exempt Facilities Bonds (attach explanation)		
Other Qu The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes		
Total Conduit Debt Issued and Outstanding	\$ 56,250,000	\$ 762,083,503
Public Agency Debt Issues		
Revenue Bonds	\$	\$
Tax Allocation Redevelopment Bonds		
Certificates of Participation		
Assessment Bonds 1911 Act		
Assessment Bonds 1915 Act		
Marks-Roos Bonds		
Mello-Roos Bonds		
Sales Tax Bonds		
Financial Leases		
Pension Obligation Bonds		
Tax and Revenue Anticipation Notes		
Commercial Paper		
Other (attach explanation)		
Total Public Agency Debt Issued and Outstanding	\$	\$
Total Debt Issued and Outstanding	\$ 56,250,000	\$ 762,083,503

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Conduit Financing Provider

Agency Name California Enterprise Development Authority

Conduit Debt Fee Schedule

You may provide the State Controller's Office a copy of your current Fee Schedule rather than completing this form.

SEE ATTACHMENT

Qualified Private Activity Debt

Fiscal Year 2012

Bond programs

Type of Fees

Types of Debt

Application fees Issuance fees Closing Fees Annual administration fees Project monitoring fees

Industrial Development Bonds

Enterprise Zone Bonds

Empowerment Zone Bonds

Qualified 501(c)(3) Nonprofit - Educational Facility Bonds

Qualified Public Educational Facilities Bonds

Qualified Student Loan Bonds

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds

Qualified 501(c)(3) - Other Bonds

Qualified Residential Rental Projects Bonds

Qualified Single Family Mortgage Revenue Bonds

Solid Waste Disposal Facilities Bonds

Other Exempt Facilities Bonds (attach explanation)

Other Qualified Private Activity Debt (attach explanation)

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Fiscal Year 2012

Bond programs				
Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees
				Project monitoring fees
Revenue Bonds				
Tax Allocation Redevelopment Bonds				
Certificates of Participation				
Assessment Bonds 1911 Act				
Assessment Bonds 1915 Act				
Marks-Roos Bonds				
Mello-Roos Bonds				
Sales Tax Bonds				
Financial Leases				
Pension Obligation Bonds				
The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes				
Tax and Revenue Anticipation Notes				
Commercial Paper				
Other (attach explanation)				



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Fee Schedule

Adopted March 24, 2010

Industrial Development Bonds & 501 (c) 3 Bonds	Application Fees	Issuance Fees	Annual Fees
Bond Amount at issuance up to \$10.0 million	\$ 1,500	.25%	\$500
Bond Amount at Issuance > \$10.0 million; < \$15.0 million	\$ 1,500	\$25,000+0.15% of the amount over \$10.0 MM	\$1,000
Bond Amount at Issuance > \$15.0 million; \$20.0 million	\$ 1,500	\$32,500 + 0.10% of the amount over \$15.0 MM	\$1,000
Bond Amount at Issuance > \$20.0 million	\$ 1,500	\$37,500, plus 0.05% of the amount over \$20.0 MM	\$2,500
Bond Amount at Issuance > \$95.0 million	\$ 1,500	\$75,000	\$2,500

The Application Fee for all Industrial Development Bonds, 501 (c) 3 Bonds and all other private activity bonds is \$ 1,500. This fee is due at time of application and is non-refundable.

The Issuance Fee shall be payable upon bond closing.

The applicant is responsible for all other costs which could include: bond counsel, underwriter, trustee, rating agency, state agency approval, credit enhancement and/or insurance or any other parties required to complete the transaction.

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