

**NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF
TAX-EXEMPT REVENUE OBLIGATIONS BY THE CALIFORNIA ENTERPRISE
DEVELOPMENT AUTHORITY FOR THE PURPOSE OF FINANCING,
REFINANCING AND/OR REIMBURSING THE COST OF ACQUISITION,
CONSTRUCTION, REHABILITATION, IMPROVEMENT, EQUIPPING AND
FURNISHING OF CERTAIN FACILITIES FOR THE BENEFIT OF MORGAN
AUTISM CENTER OR A SUCCESSOR ENTITY**

NOTICE IS HEREBY GIVEN that on May 22, 2026, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), will be held by the County of Santa Clara (the "County") with respect to the issuance, from time to time, pursuant to a plan of finance, of one or more series of tax-exempt revenue obligations by the California Enterprise Development Authority (the "Issuer") in an aggregate principal amount not to exceed \$30,000,000 (the "Obligations") for the benefit of Morgan Autism Center, a nonprofit public benefit corporation (the "Borrower"), duly organized and existing under the laws of the State of California (the "State"). The Obligations will be issued pursuant to Section 145 of the Code. The proceeds of the Obligations will be loaned to the Borrower pursuant to a loan agreement or financing agreement by and among a financial institution, the Issuer and the Borrower (the "Loan Agreement"). The proceeds of the Obligations loaned to the Borrower will be used for the purpose of (1) financing, refinancing and/or reimbursing the Borrower for the cost of the acquisition, construction, renovation, equipping and furnishing of the real property and improvements located at 950 St. Elizabeth Drive, San Jose, California 95126-3900 and 1470 McKinnley Avenue, San Jose, California 95126, including, without limitation, construction of new classrooms, HVAC systems upgrades, renovations to classrooms, restrooms and physical activity spaces, construction of a parking facility and playground area and other related and appurtenant facilities (collectively, the "Facilities") and (2) paying interest on the Obligations, certain financing costs and costs of issuance in connection with the issuance of the Obligations. The Borrower, an organization described in Section 501(c)(3) of the Code, will own and operate the Facilities in connection with its educational mission to maximize the potential in children and adults with autism or other developmental disabilities in a positive and loving environment. The Obligations will be paid entirely from repayments by the Borrower under the Loan Agreement.

The County will not be the issuer of the Obligations and takes no responsibility for the financing evidenced by the Obligations. The Obligations and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the County, the Issuer, the State or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. Neither the faith and credit nor the taxing power of the County, the State, or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Obligations, nor shall the County, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Obligations.

The hearing will commence at 10:15 a.m. or as soon thereafter as the matter may be heard. The hearing will be conducted by toll-free teleconference only. Interested persons wishing to express their views on the issuance of the Obligations or on the nature and location of the Facilities proposed to be financed and refinanced may provide public comments during the hearing by dialing

(888) 278-0296; then, following the prompt, dialing access code 998641#. Public comments may also be submitted by email to debt.management@fin.sccgov.org, or by mail to 70 W. Hedding Street, East Wing, 2nd Floor, San Jose, California 95110, Attn: Debt Management, at least 24 hours in advance of the hearing. All timely public comments will be provided to the Board of Supervisors and will become part of the public record.

Additional information concerning the above matter may be obtained from the Controller-Treasurer Dept., 70 W. Hedding Street, East Wing, 2nd Floor, San Jose, California 95110, Attn: Debt Management.

Dated: May 15, 2026