

Special Districts Financial Transactions Report

Conduit Financial Provider

Cover Page

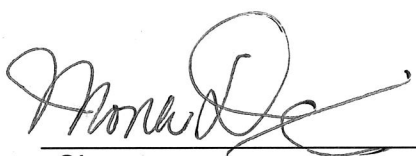
Agency Name: California Enterprise Development Authority

Submitted by the Reporting Entity

SCO Reporting Year 2010

ID Number: _____

Fiscal Year Ended: 06/30/2010



Signature

Executive Director

Title

Mona Dmitrenko
Name (Please Print)

10/11/2010

Date

To File Your Report

1. Complete all forms as necessary.
2. A responsible member of the agency must sign this cover and mail it to either address below:

Mailing Address:

State Controller's Office
Division of Accounting and Reporting
P.O. Box 94250
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
3301 C Street, Suite 700
Sacramento, CA 95816

Special Districts Financial Transactions Report

Conduit Financial Provider

General Information

Agency Name: California Enterprise Development Authority

Mailing Address

Street 1	550 Bercut Drive, Suite G		Street 2
State	California	Zip	95811

Address Change?

YES ☐ NO ☒

City	Sacramento
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Members of Governing Body

Member	First Name	Middle Initial	Last Name	Title	Fiscal Year of most recent audit available
Member	Bruce		Ackerman	Board Member	June 30 2008
Member	Bruce		Kern	Secretary/Treasurer	
Member	Paul		Krutko	Board Member	
Member	Kathy		Millison	Board Member	
Member	Danny		Roberts	Board Member	
Member	Wayne		Schell	Chair	
Member	Bruce		Stenslie	Board Member	Estimated Date for completion of FY 2009 Audit November 30, 2010
Member	Cindy		Trobitz-Thomas	Board Member	

Agency Officials

Executive Director	Mona	J.	Dmitrenko	Executive Director	(916) 448-8252 ext 16	monad@caled.org
Fiscal Officer	Bruce	L	Kern	Secretary/Treasurer	(510) 796-8602	brucekern@gmail.com

Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	email
Mona	J.	Dmitrenko	Executive Director	(916) 448-8252 ext 16	monad@caled.org
Street 1	City		State	Zip	
550 Bercut Drive, Ste. G	Sacramento		CA	95811	

Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone Number	email
David		Becker		(916) 993-9494 ext. 20	dbecker@jpmcpa.com

Special Districts Financial Transactions Report

Conduit Financial Provider

Statement of Net Assets

Agency Name: California Enterprise Development Authority

Fiscal Year 2010

Assets

Current Assets

Cash	\$ 54,136.98
Investments	\$ -
Lease Payments Receivable Net	\$ -
Accounts Receivable	\$ 29,067.51
Other Loan Receivable	\$ -
Interest Receivables	\$ -
Due from Other Funds	\$ -
Due from Other Agencies	\$ -
Deferred Charges	\$ -
Other Assets - Good Faith Deposits	\$ 303,141.79
Total Current Assets	\$ 386,346.28

Noncurrent Assets

Restricted Cash	\$ -
Other Noncurrent Assets	\$ -
Total Noncurrent Assets	0
Total Assets	\$ 386,346.28

Liabilities

Current Liabilities

Accounts Payable	\$ 16,224.56
Interest Payable	\$ -
Due to Other Funds	\$ -
Due to Other Agencies	\$ -
Refundable Deposits	\$ 300,300.00
Current Portion of Long-Term Debt	\$ -
Other Liabilities	\$ -
Total Current Liabilities	\$ 316,524.56

Noncurrent Liabilities

Deferred Revenues	\$ -
Long-Term Debt	\$ -
All Other Non-Current Liabilities	\$ -
Total Liabilities	\$ -

Net Assets

Budget Reserve	\$ 11,719.00
Legal Reserve	\$ 10,000.00
Retained Earnings	\$ 21,148.60
Net Income	\$ 26,954.12
Total Liabilities and Equity	\$ 386,346.28

Special Districts Financial Transactions Report

Conduit Financial Provider

Statement of Net Assets

Agency Name: California Enterprise Development Authority

Fiscal Year 2010

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Due to Other Funds	\$ -
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Current Portion of Long-Term Debt	\$ -
Other Liabilities	\$ -
Total Current Liabilities	\$ 316,524.56

Noncurrent Liabilities

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Long-Term Debt	\$ -
All Other Non-Current Liabilities	\$ -
Total Liabilities	\$ -

Net Assets

Budget Reserve	\$ 11,719.00
Legal Reserve	\$ 10,000.00
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Net Income	\$ 26,954.12
Total Liabilities and Equity	\$ 386,346.28

Conduit Financial Provider

Agency Name: California Enterprise Development Authority**Statement of Revenues, Expenditures and Changes in Net Assets****Fiscal Year 2010****Operating Revenues**

Financial Service Fees	\$ -
Application Fees	\$ 21,500.00
Issuance Fees	\$ 134,886.23
Closing Fees	\$ -
Monitoring Fees	\$ -
Annual Administration Fees	\$ 12,000.00
Lease Program Fees	\$ -
Other Fees and Charges	\$ -
Lease Rental Payments	\$ -
State Grants	\$ -
Federal Grants	\$ -
Other Governmental Agencies	\$ -
Miscellaneous	\$ 7,500.00
Other Revenues - Interest	\$ 734.91
Total Operating Revenues	\$ 176,621.14

Operating Expenses

Salaries, Wages & Benefits	\$ -
Services & Supplies	0
Consultant Services 1	\$ 134,236.02
Legal Fees	\$ -
Bank Fees	\$ 128.12
Underwriter's Fees	\$ -
Other Agent Fees	\$ -
Insurance	\$ 1,577.44
Project Costs	\$ -
Debt Issuance Costs	\$ -
Distributions to Outside Agencies	\$ 1,000.00
Other Expenses 2	\$ 12,725.44
Total Expenses	\$ 149,667.02
Operating Income (Loss)	\$ 26,954.12

Nonoperating Revenues (Expenses)

Interest & Investment Income	\$ -
Miscellaneous Revenues	\$ -
Interest Expense	\$ -
Miscellaneous Expenses	\$ -
Total Nonoperating Revenues (Expenses)	\$ -
Income (Loss) before contributions & transfers	\$ 26,954.12
Capital Contributions	\$ -
Transfers In	\$ -
Transfers Out	\$ -
Changes in Net Assets	\$ 26,954.12
Total Net Assets - Beginning of Year	\$ 42,868.00
Total Net Assets - End of Year	\$ 69,822.12

Special Districts Financial Transactions Report

Page 4 A

Conduit Financial Provider

Agency Name: California Enterprise Development Authority

Total Net Assets - End of Year

\$ 170,874.68

1 Consulting Fees

Management Fee paid to CALED	\$ 114,269.00
EDA RLF Grant Match	\$ 13,334.00
Consulting	\$ 6,633.02
	<u>\$ 134,236.02</u>

2 Other Expense

Office Expense	\$ 4,810.98
Administration	\$ -
Computer Maintenance	\$ 1,063.33
Staff Training	\$ 119.90
Professional Fees	\$ 375.00
Accounting	\$ 1,278.12
Travel	\$ 4,841.62
Meals & Entertainment	\$ 236.49
	<u>\$ 12,725.44</u>

Special Districts Financial Transactions Report

Page 5

Conduit Financial Provider

Agency Name: California Enterprise Development Authority

Not Applicable
Intentionally Left Blank

Statement of Fiduciary Net Assets

Fiscal Year 2010

Assets

Cash	\$ -
Investments	\$ -
Interest Receivable	\$ -
Other Receivables	\$ -
Due From Other Funds	\$ -
Due From Other Agencies	\$ -
Other Assets	\$ -
Total Assets	\$ -

Liabilities

Accounts Payable	\$ -
Agency Obligations	\$ -
Other Liabilities	\$ -
Legal Fees	\$ -
Total Liabilities	\$ -

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

Nonoperating Revenues (Expenses)

Held in Trust	\$ -
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Special Districts Financial Transactions Report

Conduit Financial Provider

Agency Name: California Enterprise Development Authority

Summary of Conduit Public Agency Issued and Outstanding

Fiscal Year 2010

Types of Conduit Financing Debt and Public Agency Debt Issue

Debt Issued During Fiscal Year 2010

Total Debt Outstanding as of Fiscal Year 2010

Qualified Private Activity Debt

Industrial Development Bonds
Enterprise Zone Bonds
Empowerment Zone Bonds
Qualified 501 (c) (3) Nonprofit - Educational Bonds
Qualified Pubic Educational Facilities Bonds
Qualified Student Loan Bonds
Qualified 501 (c) (3) Nonprofit - Hospital & Health Care Bonds
Qualified 501 (c) (3) - Other Bonds
Qualified Residential Rental Projects Bonds
Qualified Single Family Mortgage Revenue Bonds
Solid Waste Disposal Facilities Bonds
Other Expempt Facilities Bonds (attach explanation)
Other Qualified Private Activity Debt (attach explanation)
Total Conduit Debt Issued & Outstanding

\$ -
\$ -
\$ -
\$ 50,315,000
\$ -
\$ -
\$ 12,527,464
\$ 8,852,491
\$ -
\$ -
\$ -
\$ -
\$ -
\$ -
\$ 71,694,955

\$ 66,980,000
\$ -
\$ -
\$ 41,775,246
\$ -
\$ -
\$ 165,803,938
\$ 34,701,491
\$ -
\$ -
\$ 9,700,000
\$ -
\$ -
\$ -
\$ 318,960,675

Public Agency Debt Issues
Revenue Bonds
Tax Allocation Redevelopment Bonds
Certificates of Participation
Assessment Bonds 1911 Act
Assessment Bonds 1915 Act
Marks-Roos Bonds
Mello-Roos Bonds
Sales Tax Bonds
Financial Lease Bonds
Pension Obligation bonds
Tax and Revenue Anticipation Notes
Commercial Paper
Other (attach explanation)
Total Public Agency Debt issued and Outstanding

\$ -
\$ -
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Total Debt Issued and Outstanding

\$ 71,694,955

\$ 318,960,675

Conduit Financial Provider

Agency Name California Enterprise Development Authority

Conduit Debt Fee Schedule

Fiscal Year 2010

Types of Conduit Financing Debt and Public Agency Debt Issue

Qualified Private Activity Debt

Industrial Development Bonds (see detail)

Enterprise Zone Bonds

Empowerment Zone Bonds

Qualified 501 (c) (3) Nonprofit - Educational Bonds

Qualified Public Educational Facilities Bonds

Qualified Student Loan Bonds

Qualified 501 (c) (3) Nonprofit - Hospital & Health Care Bonds

Qualified 501 (c) (3) - Other Bonds

Qualified Residential Rental Projects Bonds

Qualified Single Family Mortgage Revenue Bonds

Solid Waste Disposal Facilities Bonds

Other Exempt Facilities Bonds (attach explanation)

Other Qualified Private Activity Debt (attach explanation)

Total Conduit Debt Issued & Outstanding

Public Agency Debt Issues
Revenue Bonds
Tax Allocation Redevelopment Bonds
Certificates of Participation
Assessment Bonds 1911 Act
Assessment Bonds 1915 Act

Debt Issued During Fiscal Year 2009	Total Debt Outstanding Fiscal Year 2009
100	100
100	200
100	300
100	400
100	500
100	600
100	700
100	800
100	900
100	1000
100	1100
100	1200
100	1300
100	1400
100	1500
100	1600
100	1700
100	1800
100	1900
100	2000
100	2100
100	2200
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100	2700
100	2800
100	2900
100	3000
100	3100
100	3200
100	3300
100	3400
100	3500
100	3600
100	3700
100	3800
100	3900
100	4000
100	4100
100	4200
100	4300
100	4400
100	4500
100	4600
100	4700
100	4800
100	4900
100	5000
100	5100
100	5200
100	5300
100	5400
100	5500
100	5600
100	5700
100	5800
100	5900
100	6000
100	6100
100	6200
100	6300
100	6400
100	6500
100	6600
100	6700
100	6800
100	6900
100	7000
100	7100
100	7200
100	7300
100	7400
100	7500
100	7600
100	7700
100	7800
100	7900
100	8000
100	8100
100	8200
100	8300
100	8400
100	8500
100	8600
100	8700
100	8800
100	8900
100	9000
100	9100
100	9200
100	9300
100	9400
100	9500
100	9600
100	9700
100	9800
100	9900
100	10000

\$ 32,000,000.00	\$ 75,425,000
\$ -	\$ -
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\$ 5,000,000	\$ 172,051,083
\$ -	\$ -
\$ -	\$ -
\$ -	\$ -
\$ -	\$ 9,700,000
\$ -	\$ -
\$ -	\$ -
\$ 37,000,000	\$ 257,176,083

\$	1
\$	1
\$	1
\$	1
\$	1
\$	1

\$	1
\$	1
\$	1
\$	1
\$	1
\$	1

Special Districts Financial Transactions Report

Marks-Roos Bonds	\$	-	\$	-
Mello-Roos Bonds	\$	-	\$	-
Sales Tax Bonds	\$	-	\$	-
Financial Lease Bonds	\$	-	\$	-
Pension Obligation bonds	\$	-	\$	-
Tax and Revenue Anticipation Notes	\$	-	\$	-
Commercial Paper	\$	-	\$	-
Other (attach explanation)	\$	-	\$	-
Total Public Agency Debt issued and Outstanding				
Total Debt Issued and Outstanding	\$	37,000,000	\$	257,176,083

Conduit Financial Provider

Conduit Debt Fee Schedule

Qualified Private Activity Debt	Tax-Exempt Bond	Taxable Bond
Ramar	\$ 8,220,000	\$ 1,780,000
Pocino Foods	\$ 7,665,000	\$ 1,335,000
JBR/Rogers	\$ 10,000,000	
Olive Lane Industrial Park	\$ 3,000,000	
	\$ 28,885,000	\$ 3,115,000
Combined Total	\$ 32,000,000	

Supplement to the Annual Report of Special Districts

Special District ID Number:	
Name of District:	California Enterprise Development Authority

Mark the appropriate box below to indicate the ending date of your agency's fiscal year.
Report date for that period only.

<input type="checkbox"/> July 2009	<input type="checkbox"/> October 2009	<input type="checkbox"/> January 2010	<input type="checkbox"/> April 2010
<input type="checkbox"/> August 2009	<input type="checkbox"/> December 2009	<input type="checkbox"/> February 2010	<input type="checkbox"/> May 2010
<input type="checkbox"/> September 2009		<input type="checkbox"/> March 2010	<input type="checkbox"/> June 2010

Return this form to the **California State Controller's Office**. If you have any questions regarding this form please contact:

U.S. Bureau of the Census, Shannon Doyle, 1-800-242-4523

A. Personnel Expenditures

Please report your government's total expenditures for salaries and wages during the year, including amounts paid on force account construction projects.

Z00:	\$ 0.00
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B. Capital Outlay Expenditures for Enterprise Activities

Please report your government's capital outlay expenditures for the following enterprise activities, if applicable:

Airport Enterprise	Amount
Land and Equipment (Census Code G01)	\$
Construction (Census Code F01)	\$

Electric Enterprise	Amount
Land and Equipment (Census Code G92)	\$
Construction (Census Code F92)	\$

Harbor and Port Enterprise	Amount
Land and Equipment (Census Code G87)	\$
Construction (Census Code F87)	\$

Hospital Enterprise	Amount
Land and Equipment (Census Code G36)	\$
Construction (Census Code F36)	\$

Supplement to the Annual Report of Special Districts

Waste Disposal Enterprise	Amount
Land and Equipment (Census Code G80)	\$
Construction (Census Code F80)	\$

Water Enterprise	Amount
Land and Equipment (Census Code G91)	\$
Construction (Census Code F91)	\$

U.S. Bureau of the Census – Revised 12/2009