

NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAX-EXEMPT REVENUE OBLIGATIONS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF ACQUISITION, CONSTRUCTION, REHABILITATION, IMPROVEMENT, EQUIPPING AND FURNISHING OF CERTAIN FACILITIES FOR THE BENEFIT OF COMPUTER HISTORY MUSEUM OR A SUCCESSOR ENTITY

NOTICE IS HEREBY GIVEN that on November 22, 2023, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”), will be held with respect to the issuance, from time to time, pursuant to a plan of finance, of one or more series of tax-exempt revenue obligations by the California Enterprise Development Authority (the “Issuer”) in an aggregate principal amount not to exceed \$10,000,000 (the “Obligations”) for the benefit of Computer History Museum, a nonprofit public benefit corporation (the “Borrower”), duly organized and existing under the laws of the State of California (the “State”). The Obligations will be issued pursuant to Section 145 of the Code. The proceeds of the Obligations will be loaned to the Borrower pursuant to a loan agreement or financing agreement by and among a financial institution, the Issuer and the Borrower (the “Loan Agreement”). The proceeds of the Obligations loaned to the Borrower will be used for the purpose of (1) financing, refinancing and/or reimbursing the Borrower for the cost of the acquisition, construction, rehabilitation, improvement, equipping and furnishing of the real property and improvements located at 1401 North Shoreline Boulevard, Mountain View, California 94043, consisting of a two-story museum facility containing approximately 119,000 square feet of space on approximately 7.5 acres of land with approximately 400 parking spaces (the “Facilities”), and (2) paying interest on the Obligations, certain financing costs and costs of issuance in connection with the issuance of the Obligations. The Borrower, an organization described in Section 501(c)(3) of the Code, will own and operate the Facilities in connection with its charitable and educational mission to decode technology—its computing past, digital present and future impact on humanity. The Obligations will be paid entirely from repayments by the Borrower under the Loan Agreement.

Neither the faith and credit nor the taxing power of the County of Santa Clara (the “County”), the State, or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Obligations, nor shall the County, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Obligations.

The hearing will commence at 10:00 a.m. or as soon thereafter as the matter may be heard. As a public health and safety precaution, no physical location will be available for the hearing. The hearing will be conducted by toll-free teleconference only. Interested persons wishing to express their views on the issuance of the Obligations or on the nature and location of the Facilities proposed to be financed and refinanced may provide public comments during the hearing by dialing (888) 278-0296; then, following the prompt, dialing access code 998641#. Public comments may also be submitted by email to debt.management@fin.sccgov.org, or by mail to 70 W. Hedding Street, East Wing, 2nd Floor, San Jose, California 95110, Attn: Debt Management, at least 24 hours in advance of the hearing. All timely public comments will be provided to the Board of Supervisors and will become part of the public record.

Additional information concerning the above matter may be obtained from the Controller-Treasurer Dept., 70 W. Hedding Street, East Wing, 2nd Floor, San Jose, California 95110, Attn: Debt Management.

Dated: November 15, 2023