

Pre-Application Number:

# CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY

## Project Pre-Application for Bond Financing

### I. APPLICANT PROFILE

Applicant/Borrower [Could be a Trust, Partnership, LLC or LLP, or individual(s)]			
Name:			
Street Address:			
City:		State:	
Zip:		NAICS Code	
Contact Name:		Title:	
Phone:		Fax :	
E-mail:			

Business Specifics - Applicant/Borrower					
Current # of Full-time Employees:	California		Companywide		
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> S Corporation	<input type="checkbox"/> LLC, LLP, Partnership	<input type="checkbox"/> C Corporation	<input type="checkbox"/> 501(c)(3)	<input type="checkbox"/> Other

Occupant/User (If different from Applicant/Borrower)			
Name:			
Street Address:			
City:		State:	
Zip:		NAICS Code	
Contact Name:		Title:	
Phone:		Fax :	
E-mail:			

Business Specifics - Occupant/User					
Current # of Full-time Employees:	California		Companywide		
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> S Corporation	<input type="checkbox"/> LLC, LLP, Partnership	<input type="checkbox"/> C Corporation	<input type="checkbox"/> 501(c)(3)	<input type="checkbox"/> Other

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<b>Financial Advisor/Underwriter Contact (if known)</b>			
Name:			
Street Address:			
City:		State:	Zip
Contact Name:		Title:	
Phone:		Fax :	
E-mail:			

<b>Bond Counsel (if known)</b>			
Firm Name:			
Street Address:			
City:		State:	Zip
Contact Name:		Title:	
Phone:		Fax :	
E-mail:			

Please describe the business activities that will occur at the location(s) to be funded with the planned bond transaction:

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**II. PROJECT SITE LOCATION(S)**

<b>Project Site 1:</b>					
Street Address:					
City:		State:	CA	Zip:	
County:					
Current # Full-time Employees at this Site:					
Full-time Jobs to be Created or Retained at this Site:			Jobs Retained at new site New Jobs Created approx.		

<b>Project Site 2:</b>					
Street Address:					
City:		State:		Zip:	
County:					
Current # Full-time Employees at this Site:					
Full-time Jobs to be Created or Retained at this Site:					

**III. TYPE OF ACTIVITY (Check appropriate box or boxes)**

<input type="checkbox"/> Manufacturing		<input type="checkbox"/> Non Profit or Public Benefit		<input type="checkbox"/> Other (Specify)
Please fill in when "Other" is specified:				

**IV. PROJECT & FINANCING SUMMARY**

Summary of Project Budget and Requested Bond Financing:

	Total Project Budget (\$):	Project Budget Paid from Bond Proceeds (\$):
Land Acquisition		
Building(s)		
Facility Improvements		
New Construction		
New Machinery & Equipment		
Architectural & Engineering		
Legal & Professional		
Financing Costs (Costs of Issuance)		
Other Closing Costs \$		
Moving Costs \$		
<b>Total:</b>	\$	\$

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## V. ADDITIONAL INFORMATION

Please provide **one complete set** of the following information as attachments to this Application.

Attachments:

- A. Brief Project Description in Narrative Form.
- B. Description of the Applicant.
- C. Public Benefits Associated with the Project.
- D. Annual Financial Statements for the most recent three years.
- E. \$1,500.00 Application Fee – Check made payable to the “California Enterprise Development Authority.”

## VII. CERTIFICATION

By signing below the borrower is agreeing to all of the California Enterprise Development Authority’s Policies & Procedures found on its website.

I hereby represent that all information contained in this documentation and attachments are true and correct to the best of my knowledge.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

SUBMIT THIS APPLICATION AND ATTACHMENTS TO:

**California Enterprise Development Authority**

Attn: CEDA  
Address: 2150 River Plaza Drive, Suite 275, Sacramento, CA 95833  
Telephone: (916) 448-8252  
Fax: (916) 448-3811  
E-mail: [helen@caled.org](mailto:helen@caled.org)  
Website: [www.ceda.caled.org](http://www.ceda.caled.org)

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**ATTACHMENT A: DESCRIPTION OF PROJECT**

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**ATTACHMENT B: DESCRIPTION OF APPLICANT**

Please provide a brief history of the development of the business; and current and future business activities.

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**ATTACHMENT C: SUMMARY OF PROJECT PUBLIC BENEFITS**

Public benefits may include: job creation; job retention; provide innovative and/or environmentally friendly products; and/or location of the project in a “distressed” community (i.e. enterprise or empowerment zone, redevelopment project area, or an area with high rates of poverty or unemployment).