

Pre-Application Number:

# CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY

## Project Pre-Application for Bond Financing

### I. APPLICANT PROFILE

| Applicant/Borrower [Could be a Trust, Partnership, LLC or LLP, or individual(s)] |  |            |  |
|--|--|------------|--|
| Name:  |  |            |  |
| Street Address:  |  |            |  |
| City:  |  | State:     |  |
| Zip:   |  | NAICS Code |  |
| Contact Name:  |  | Title:     |  |
| Phone:   |  | Fax :      |  |
| E-mail:  |  |            |  |

| Business Specifics - Applicant/Borrower      |  |  |  |                                    |                                |
|--|--|--|--|------------------------------------|--------------------------------|
| Current # of Full-time Employees:            | California                             |  | Companywide                            |                                    |                                |
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> S Corporation | <input type="checkbox"/> LLC, LLP, Partnership | <input type="checkbox"/> C Corporation | <input type="checkbox"/> 501(c)(3) | <input type="checkbox"/> Other |

| Occupant/User (If different from Applicant/Borrower) |  |            |  |
|--|--|------------|--|
| Name:  |  |            |  |
| Street Address:                                      |  |            |  |
| City:  |  | State:     |  |
| Zip:   |  | NAICS Code |  |
| Contact Name:  |  | Title:     |  |
| Phone:   |  | Fax :      |  |
| E-mail:  |  |            |  |

| Business Specifics - Occupant/User           |  |  |  |                                    |                                |
|--|--|--|--|------------------------------------|--------------------------------|
| Current # of Full-time Employees:            | California                             |  | Companywide                            |                                    |                                |
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> S Corporation | <input type="checkbox"/> LLC, LLP, Partnership | <input type="checkbox"/> C Corporation | <input type="checkbox"/> 501(c)(3) | <input type="checkbox"/> Other |

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| <b>Financial Advisor/Underwriter Contact (if known)</b> |  |        |     |
|---|--|--------|-----|
| Name:   |  |        |     |
| Street Address:   |  |        |     |
| City:   |  | State: | Zip |
| Contact Name:   |  | Title: |     |
| Phone:  |  | Fax :  |     |
| E-mail:   |  |        |     |

| <b>Bond Counsel (if known)</b> |  |        |     |
|--------------------------------|--|--------|-----|
| Firm Name:                     |  |        |     |
| Street Address:                |  |        |     |
| City:                          |  | State: | Zip |
| Contact Name:                  |  | Title: |     |
| Phone:                         |  | Fax :  |     |
| E-mail:                        |  |        |     |

Please describe the business activities that will occur at the location(s) to be funded with the planned bond transaction:

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**II. PROJECT SITE LOCATION(S)**

|  |  |        |   |      |  |
|--|--|--------|---|------|--|
| <b>Project Site 1:</b>                                 |  |        |   |      |  |
| Street Address:  |  |        |   |      |  |
| City:  |  | State: | CA  | Zip: |  |
| County:  |  |        |   |      |  |
| Current # Full-time Employees at this Site:            |  |        |   |      |  |
| Full-time Jobs to be Created or Retained at this Site: |  |        | Jobs Retained at new site<br>New Jobs Created approx. |      |  |

|  |  |        |  |      |  |
|--|--|--------|--|------|--|
| <b>Project Site 2:</b>                                 |  |        |  |      |  |
| Street Address:  |  |        |  |      |  |
| City:  |  | State: |  | Zip: |  |
| County:  |  |        |  |      |  |
| Current # Full-time Employees at this Site:            |  |        |  |      |  |
| Full-time Jobs to be Created or Retained at this Site: |  |        |  |      |  |

**III. TYPE OF ACTIVITY** *(Check appropriate box or boxes)*

|   |  |  |  |  |
|---|--|--|--|--|
| <input type="checkbox"/> Manufacturing    |  | <input type="checkbox"/> Non Profit<br>or Public Benefit |  | <input type="checkbox"/> Other (Specify) |
| Please fill in when "Other" is specified: |  |  |  |  |

**IV. PROJECT & FINANCING SUMMARY**

Summary of Project Budget and Requested Bond Financing:

|   | Total Project Budget (\$): | Project Budget Paid from Bond Proceeds (\$): |
|---|----------------------------|--|
| Land Acquisition                          |                            |  |
| Building(s)                               |                            |  |
| Facility Improvements                     |                            |  |
| New Construction                          |                            |  |
| New Machinery & Equipment                 |                            |  |
| Architectural & Engineering               |                            |  |
| Legal & Professional                      |                            |  |
| Financing Costs (Costs of Issuance)       |                            |  |
| Other Closing Costs \$<br>Moving Costs \$ |                            |  |
| <b>Total:</b>                             | \$                         | \$   |

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**V. ADDITIONAL INFORMATION**

Please provide **one complete set** of the following information as attachments to this Application.

Attachments:

- A. Brief Project Description in Narrative Form.
- B. Description of the Applicant.
- C. Public Benefits Associated with the Project.
- D. Annual Financial Statements for the most recent three years.
- E. \$1,500.00 Application Fee – Check made payable to the “California Enterprise Development Authority.”

**VII. CERTIFICATION**

By signing below the borrower is agreeing to all of the California Enterprise Development Authority’s Policies & Procedures found on its website.

I hereby represent that all information contained in this documentation and attachments are true and correct to the best of my knowledge.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

SUBMIT THIS APPLICATION AND ATTACHMENTS TO:

**California Enterprise Development Authority**

Attn: CEDA  
Address: 550 Bercut Drive, Suite G, Sacramento, California 95811  
Telephone: (916) 448-8252  
Fax: (916) 448-3811  
E-mail: [helen@caled.org](mailto:helen@caled.org)  
Website: [www.ceda.caled.org](http://www.ceda.caled.org)

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**ATTACHMENT A: DESCRIPTION OF PROJECT**

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**ATTACHMENT B: DESCRIPTION OF APPLICANT**

Please provide a brief history of the development of the business; and current and future business activities.

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**ATTACHMENT C: SUMMARY OF PROJECT PUBLIC BENEFITS**

Public benefits may include: job creation; job retention; provide innovative and/or environmentally friendly products; and/or location of the project in a “distressed” community (i.e. enterprise or empowerment zone, redevelopment project area, or an area with high rates of poverty or unemployment).