

# CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY

## REGULAR MEETING

\*\*\*TELECONFERENCE MEETING NOTICE and AGENDA\*\*\*

### LOCATIONS LISTED BELOW

10:30 A.M.

Thursday, October 1, 2020

#### Zoom Call Information

<https://us04web.zoom.us/j/8381448998?pwd=UU1YQlJaUzR3Qkp1bEVyaitBWkViZz09>

Meeting ID: 838 144 8998

Passcode: 3fBu3H

One tap mobile

+16699006833,,81467166091#,,,,,0#,,663111# US (San Jose)

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Dial by your location	+1 253 215 8782 US (Tacoma)
+1 669 900 6833 US (San Jose)	+1 646 876 9923 US (New York)
+1 408 638 0968 US (San Jose)	+1 301 715 8592 US (Germantown)
+1 346 248 7799 US (Houston)	+1 312 626 6799 US (Chicago)

*Pursuant to the Governor's Executive Order N-29-20, members of the California Enterprise Development Authority and staff will participate in this meeting via a teleconference. To reduce the spread of COVID-19, members of the public are asked to Livestream*

<https://us04web.zoom.us/j/8381448998?pwd=UU1YQlJaUzR3Qkp1bEVyaitBWkViZz09>

*and to submit comments in writing to michelle@caled.org by 7:00 pm on September 30, 2020.*

*To submit a comment in writing, please email michelle@caled.org and write "Public Comment" in the subject line. In the body of the email, include the item number and/or title of the item as well as your comments.*

### **Call to Order and Roll Call Statement of Disclosure**

#### **Action Items**

1. Consent Agenda
  - a. Approve Minutes from the Regular Meeting on September 10, 2020
2. Approve Resolution 20-29 of the California Enterprise Development Authority Authorizing and Approving a Loan Agreement Pursuant to which the California Enterprise Development Authority Will Make One or More Loans for the Purpose of Refinancing the Cost of Acquisition, Development, Rehabilitation, Improvement, Furnishing and Equipping of Facilities for the Benefit of Campbell Hall (Episcopal) and Other Matters Relating thereto herein Specified.
3. Approve Resolution 20-30 Authorizing the Issuance of the California Enterprise Development Authority Commercial Property Assessed Clean Energy (Pace-M1) Limited Obligation Improvement Bonds, Series 2020-1, Authorizing the Execution and Delivery of a Supplemental Indenture and Bond Purchase Agreement, and Authorizing the Execution and Delivery of Other Related Documents and Actions Necessary to the Delivery of Such Bonds.
4. Approve Resolution 20-31 of the California Enterprise Development Authority Authorizing and Approving a Loan Agreement Pursuant to which the California Enterprise Development Authority Will Make One or More Loans for the Purpose of Financing and Refinancing the Cost of Acquiring, Improving, Installing, Equipping and Furnishing Certain Facilities for the Benefit of Children's Hunger Fund and/or a Related or Successor Entity; Providing the Terms and Conditions for Such Loan Agreement and Other Matters Relating thereto herein Specified.

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5. Approve Resolution 20-32 of the California Enterprise Development Authority Authorizing and Approving a Loan Agreement Pursuant to which the California Enterprise Development Authority Will Make One or More Loans for the Purpose of Financing and Refinancing the Cost of Acquiring, Developing, Constructing, Installing, Equipping and Furnishing Educational Facilities for the Benefit of the Roman Catholic Bishop of Orange and Mater Dei High School, and/or a Related or Successor Entity; Providing the Terms and Conditions for Such Loan Agreement and Other Matters Relating thereto herein Specified.

**Public Comment**

**Chair Report**

**PACE Report**

**Other Business**

**Adjournment**

This agenda can be obtained at <https://ceda.caed.org>. The California Enterprise Development Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities and by providing this notice and information in alternative formats when requested. If you need further assistance, you may contact us before the meeting at (916) 448-8252, ext. 12.