

CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY

CEDA ANNUAL & FOUNDERS MEETING

TELECONFERENCE MEETING NOTICE and AGENDA LOCATIONS LISTED BELOW

1:00 P.M.

Tuesday, May 10, 2022

Hyatt Regency Long Beach

200 S. Pine Ave.

Long Beach, CA 90802

Seaview Ballroom

or

Zoom Call Information

<https://us02web.zoom.us/j/88503648399?pwd=MSszUEcrMHRJc2RldkhGSldTaXINZz09>

Meeting ID: 885 0364 8399

Passcode: 103336

One tap mobile

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Pursuant to AB 361, members of the California Enterprise Development Authority and staff will participate in this meeting via a teleconference. To reduce the spread of COVID-19, members of the public are asked to participate and comment directly by logging into the Livestream

<https://us02web.zoom.us/j/88503648399?pwd=MSszUEcrMHRJc2RldkhGSldTaXINZz09>

Call to Order and Roll Call

Statement of Disclosure

Founding Members Report: Michelle Stephens, CALED

Chair Report: Gurbax Sahota

PACE Report: Peter Grabell, Dividend Finance

Action Items

1. Authorize CEDA's chair to initiate the creation of a CEDA pooled financing program for Enhanced Infrastructure Financing District and Community Facility District bonds, including associated program documents and contracts, to share with the CEDA Board for input and consideration at a future meeting.

Other Business

Adjournment

This agenda can be obtained at <https://ceda.caled.org>. The California Enterprise Development Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities and by providing this notice and information in alternative formats when requested. If you need further assistance, you may contact us before the meeting at (916) 448-8252, ext. 12.

CEDA Founders Meeting Report

As of April 30th in Fiscal Year 2021-2022, CEDA issued tax-exempt bonds for:

- 20 projects non-profit organizations
- Over \$435,775,000

Including,

- 1 Lease Revenue Bond for \$26,000,000
- 1 C-PACE bond for \$4,200,000

Some projects we'd like to highlight include:

Coronado Historical Association, Inc.—\$2,000,000

Coronado Historical Association, Incorporated was established in 1969 to help people understand and appreciate Coronado's unique history, art, architecture, and historical resources. The association works toward these goals to bring the history of Coronado to the community. The association's state-of-the-art collections vault has more than 20,000 photographs, and also carefully preserves everything from 1880s newspapers to vintage garments. In their museum, Coronado's history is brought to life through fascinating exhibitions. The loan proceeds were used for the acquisition, construction, development, improvement, furnishing and equipping of the Borrower's museum located in Coronado.

New Horizon Irvine Educational Foundation—\$11,000,000

New Horizon offers exemplary academics and community programs in a progressive Islamic environment and fosters a positive American Muslim identity by preparing students with the knowledge to succeed, confidence to lead, and compassion to serve in an ever-changing world. It all started with a grassroots effort led by individuals who wanted to bring the principles and ideology of the Islamic Center of Southern California to Orange County in 1998. Since opening its doors in 2001, New Horizon continues to look ahead to the needs of the community and pushes the school's mission and vision in the right direction. The loan proceeds were used for financing, refinancing and/or reimbursing the Borrower for the costs of acquiring, constructing, improving, and equipping certain educational facilities located in Irvine.

San Bernardino County Fire Protection District—\$26,000,000

The San Bernardino County Fire Protection District (SBCFPD) is a community-based, all hazard emergency services provider. SBCFPD is dedicated to the protection of the diverse community they serve, organizational sustainability, performance excellence, and safety. SBCFPD accomplishes this through a balance of regionalized services delivery and accountability to local communities. At 20,160 square miles, San Bernardino County is the largest county in the continental United States. SBCFPD's jurisdiction encompasses approximately 19,200 square miles of extremely diverse environments that stretch from the Los Angeles County line on the west, to the Colorado River on the east, to the Nevada State line and Kern and Inyo counties on the north. They provide services to more than 60 communities/cities and all unincorporated areas of the county. The loan proceeds were used to finance the design, development, construction, acquisition, installation, equipping, and furnishing of the new headquarters facility located in San Bernardino.