

CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY

REGULAR MEETING

TELECONFERENCE MEETING NOTICE and AGENDA

LOCATIONS LISTED BELOW

10:30 A.M.

Thursday, April 29, 2021

Zoom Call Information

<https://us02web.zoom.us/j/85288333418?pwd=NDhzYlAvMXpjADNUWmZ0bHFweXJWQT09>

Meeting ID: 852 8833 3418

Passcode: 247243

One tap mobile

+16699006833,,85288333418#,,, *247243# US (San Jose)

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Dial by your location

+1 669 900 6833 US (San Jose)

+1 312 626 6799 US (Chicago)

+1 253 215 8782 US (Tacoma)

+1 929 205 6099 US (New York)

+1 346 248 7799 US (Houston)

+1 301 715 8592 US (Washington DC)

Pursuant to the Governor's Executive Order N-29-20, members of the California Enterprise Development Authority and staff will participate in this meeting via a teleconference. To reduce the spread of COVID-19, members of the public are asked to Livestream

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and to submit comments in writing to michelle@caled.org by 7:00 pm on April 28, 2021.

To submit a comment in writing, please email michelle@caled.org and write "Public Comment" in the subject line. In the body of the email, include the item number and/or title of the item as well as your comments.

Call to Order and Roll Call Statement of Disclosure

Action Items

1. Consent Agenda
 - a. Approve Minutes from the Regular Meeting on April 8, 2021.
2. Approve Resolution 21-11 of The California Enterprise Development Authority Authorizing and Approving a Loan Agreement Pursuant to which The California Enterprise Development Authority Will Make One or More Loans for The Purpose Of Financing, Refinancing and/or Reimbursing The Cost of The Acquisition, Improvement, Construction, Furnishing, Developing, and Equipping Of Facilities for The Benefit of The Hanna Fenichel Center for Child Development and/or a Related or Successor Entity; Providing The Terms and Conditions For Such Loan Agreement and Other Matters Relating Thereto Herein Specified.
3. Approve Resolution 21-12 of The California Enterprise Development Authority Authorizing and Approving a Loan Agreement Pursuant to which The California Enterprise Development Authority Will Make One or More Loans for The Purpose of Refinancing The Cost of The Acquisition, Construction, Installation, Improvement, Equipping, And Furnishing of Facilities for The Benefit of Semper Virens Bakery Food Cooperative, Inc., D/B/A Alvarado Street Bakery and/or A Related or Successor Entity; Providing The Terms and Conditions For Such Loan Agreement and Other Matters Relating Thereto Herein Specified.
4. Approve Resolution 21-13 of The California Enterprise Development Authority Authorizing and Approving the Issuance of Revenue Bonds in an Amount Not to Exceed \$7,000,000 for The Purpose

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of Financing or Refinancing The Cost of The Acquisition, Construction, Renovation, Rehabilitation, Improvement, and/or Equipping of Educational Facilities for The Benefit of Alta Vista School and/or a Related or Successor Entity; Approving a Bond Indenture, a Loan Agreement, and a Bond Purchase Agreement in Connection Therewith, and Other Matters Relating Thereto Herein Specified.

5. Approve Resolution 21-14 of The California Enterprise Development Authority Authorizing and Approving a Loan Agreement Pursuant to which The California Enterprise Development Authority Will Make One or More Loans for The Purpose of Financing or Refinancing The Cost of The Acquisition, Construction, Renovation, Rehabilitation, Improvement, and/or Equipping of Educational Facilities For The Benefit of Alta Vista School and/or a Related or Successor Entity; Providing The Terms and Conditions for Such Loan Agreement and Other Matters Relating Thereto Herein Specified.

Public Comment

Chair Report

PACE Report

Other Business

Adjournment

This agenda can be obtained at <https://ceda.caled.org>. The California Enterprise Development Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities and by providing this notice and information in alternative formats when requested. If you need further assistance, you may contact us before the meeting at (916) 448-8252, ext. 12.